

## COMPANY OVERVIEW

### Company Information

Company:	STEYR MOTORS AG
Registered Office:	Im Stadtgut B1, 4407 Steyr, Austria
Phone number:	+ 43 7252 222 0
Webpage:	steyr-motors.com
Contact mail:	office@steyr-motors.com
Date of incorporation:	1 September 2018
Country of incorporation:	Austria
Financial year end:	31 December
Accounting standard:	UGB (Austrian Business Code) + IFRS (from 2024)
Executive Board:	Julian Cassutti (CEO)
Supervisory Board:	Dr. Christian Klingler (Chairman) Alexander Fitzka (shareholder representative and deputy chairperson) Fabian Schlegel (shareholder representative) Martin Brandner (employee representative) Stefan Fraundorfer (employee representative)

Submitting

Capital Market Partner: Hauck Aufhäuser Lampe Privatbank AG

Advising

Capital Market Partner: Hauck Aufhäuser Lampe Privatbank AG

### Company Description

STEYR MOTORS AG, headquartered in Steyr, Austria, is a global leader in the development and production of high-performance customized special engines with high power density and durability. The Company's engines are primarily used for military special vehicles, boats (both military and civilian) and as auxiliary power units ("APU") for main battle tanks and locomotives. In the full year 2024, Steyr Motors generated an (adjusted) EBIT margin of 24%. For 2025, Steyr Motors is aiming for a year-on-year increase in revenue of at least 40%, an EBIT margin of above 20%, and a production volume of at least 1,250 units.

For additional information about STEYR MOTORS, please visit [www.steyr-motors.com](http://www.steyr-motors.com).

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### Relevant Trading Data

ISIN: AT0000A3FW25  
 Stock exchange: XETRA and Frankfurt, Berlin, Dusseldorf, Munich, Tradegate, Vienna  
 Designated Sponsor: Hauck Aufhäuser Lampe Privatbank AG

### Relevant Asset Data

#### Stocks

Class of shares: Ordinary bearer shares with no par value (no-par value shares)  
 Total number of shares: 5,200,000  
 Share capital: EUR 5,200,000.00

### Shareholder structure\*

Name	in %
Mutares SE & Co. KGaA	23
B&C Holding Österreich GmbH	20
Freefloat (including shares of Management and Employees)	57
<b>Sum</b>	<b>100</b>

\*Rounding differences may occur.