

## COMPANY OVERVIEW

### Company Information

Company:	STEYR MOTORS AG
Registered Office:	Im Stadtgut B1, A-4407 Steyr, Austria
Phone number:	+ 43 7252 222 0
Webpage:	<a href="http://steyr-motors.com/de/">steyr-motors.com/de/</a>
Contact mail:	<a href="mailto:office@steyr-motors.com">office@steyr-motors.com</a>
Date of incorporation:	1 September 2018
Country of incorporation:	Austria
Financial year end:	31 December
Accounting standard:	UGB (Austrian Business Code) + IFRS (from 2024)
Executive Board:	Julian Cassutti (CEO)
Supervisory Board:	Dr. Christian Klingler (Chairman) Fabian Schlegel (shareholder representative and deputy chairperson) Philipp Berghofer (shareholder representative) Martin Brandner (employees representative) Stefan Fraundorfer (employees representative)

Submitting Capital Market Partner:	Hauck Aufhäuser Lampe Privatbank AG
Advising Capital Market Partner:	Hauck Aufhäuser Lampe Privatbank AG

### Company Description

STEYR MOTORS AG, headquartered in Steyr, Austria, is a global leader in the development and production of high-performance customized special engines with high power density and durability. The Company's engines are primarily used for military special vehicles, boats (both military and civilian) and as APUs for main battle tanks and locomotives.

For the full year 2024, revenues are expected to reach EUR 41 to 45 million and Adjusted EBIT to be in the range of EUR 9 to 11 million. In 2025 Steyr is confident of delivering a year on year revenue growth in excess of 40% with an Adjusted EBIT margin of over 20% and production beyond 1,250 units.

For additional information about STEYR MOTORS, please visit [www.steyr-motors.com/de/](http://www.steyr-motors.com/de/).

## COMPANY OVERVIEW

### Relevant Trading Data

ISIN: AT0000A3FW25  
 Stock exchange: XETRA and Frankfurt, Berlin, Dusseldorf, Munich, Tradegate  
 Designated Sponsor: Hauck Aufhäuser Lampe Privatbank AG

### Relevant Asset Data

#### Stocks

Registered shares issued and outstanding: 5,200,000  
 Share capital: EUR 5,200,000.00

### Shareholder structure

Name	in %
Mutares SE & Co. KGaA	70.9
Management and Employees	7.8
B&C Holding Österreich GmbH	9.9
Other Institutional Investors	11.4
Sum	<b>100.00</b>